Orion Legacy Circle Commitment Form

Your Legacy Gift to the SMUD Museum of Science and Curiosity (MOSAC) in your will or estate plan will ensure that science and a little curiosity can inspire future generations to achieve tomorrow what may seem impossible today. Your generous gift entitles you to membership in our Orion Legacy Circle.

To help facilitate your gift, please provide the following information:

Name: _____

Spouse's Name: _____

Address: _____

Email: _____ Phone: _____

Birthday (MM/DD/YR): _____ Spouse's Birthday (MM/DD/YR): _____

My gift, detailed below, is designated to MOSAC, Tax ID 68-0321106.

Gift Type:	Percentage or Fixed Amount
Bequest in Will or Trust	_____
Retirement Plan, IRA or 401(k)	_____
Life Insurance or Annuity Policy	_____
Charitable Gift Annuity	_____
Charitable Remainder Trust	_____
Charitable Lead Trust	_____
Other: _____	_____

This gift will be made:

Upon my passing

Upon my spouse's passing, if after mine

Recognition:

I/we would like my gift to be recognized in MOSAC's materials under the following name(s): _____

I/we are willing to share the story of my Legacy Gift to inspire other donors to join the [Legacy Circle.]

I/we prefer to remain anonymous.

Optional Information:

I/we have enclosed a copy of the relevant redacted portion of my/our will, trust or other documents.

Attorney's Name, Firm Name and Phone: _____

_____

Financial Advisor's Name, Firm and Phone: _____

_____

Signature: _____

Date: _____

Spouse's Signature: _____

Date: _____

Please keep a copy of this form for yourself and mail, email a copy to:

Shirlee Tully

400 Jibboom Street

Sacramento, CA 95811

stully@visitmosac.org